

ANNOUNCEMENT

Raiffeisen Bank Zrt. informs its Customers that the provisions of the Bank's **Corporate Business Conditions** are **amended**.

The amendment is comprehensive in nature, affecting a number of provisions of the Corporate Business Conditions, the most significant amendments being as follows:

Section 5 of the *General Provisions* some of the definitions were modified.

Material changes in the *Special Provisions* are as follows:

In Chapter I. „*Credit operations, agreement*” (Section 8.) new provisions on the transmission of documents by electronic channels are added.

Chapter IV on „*Multicurrency Overdraft Facility Agreement*” is supplemented with the provisions for the use of Overdraft Sub-Facilities denominated in euro (EUR) and US dollars (USD).

Chapter VI on „*Multicurrency Loan Agreement*” is supplemented with the provisions for the use of Multicurrency Loan denominated in euro (EUR) and US dollars (USD).

Chapter VIII on „*Multicurrency Revolving Loan Facility Agreement*” is supplemented with the provisions for the use of Loans in euro (EUR) and US dollars (USD).

Chapter XIII „*Collateral Securities*” (Section 1. of „*Collateral securities*” and Section 8. of „*Security interest*”) are supplemented, furthermore the provisions on the „*Minimum Turnover Channelling through the Bank*” are transferred from Chapter XV „*Miscellaneous terms*” to Chapter XIII „*Collateral Securities*”, Section 15.

Chapter XIV „*Financial requirements and obligations*”, Section 8 „*Giving notice of changes in ownership*” and Section 14 „*Sustainability reporting*” are amended.

In Chapter XV „*Miscellaneous Terms*”, the clause concerning „*Data management, confidentiality*” is amended.

Several sections of Chapter XVII „*Taking Effect, Amendment, Cessation*” are clarified and supplemented (e.g. , taking effect, the termination events set out in Section XVII/3.4).

Chapter XVIII „*Notices*” is supplemented with further provisions regulating e-communication.

Furthermore in the English version, the translation of the text has been corrected in without changing the actual content.

The consolidated amendment of the Corporate Business Conditions, effective from 16 November 2023 will **enter into force on 24 April 2025**.

The amended Corporate Business Conditions is available starting from this day in the Bank's website (www.raiffeisen.hu), and in the Bank's branches. The changes are highlighted in yellow in the text.

09 April 2025

Raiffeisen Bank Zrt.